GIFTS OF MUTUAL FUNDS

Please send a completed, signed copy of this form to MakeWay by email to donations@makeway.org.

To ensure your donation is processed in a timely manner, please provide a completed and signed copy of this form to your broker.

Donor Information:

Name of Donor: _____ Phone: ( )_____

Address: _____ Email: _____

City: _____ Province: _____ Postal Code: _____

Signature of Donor: _____ Date: _____

I would like my gift to be recognized as from _____

MakeWay Fund or Project you are donating to: Ayalik Fund

☐ Yes, I would like to receive emails with the latest news and updates from the fund/project.
☐ Yes, I would like to receive emails with the latest news and updates from MakeWay.

Broker Information: **Donor Account #**_____

Name of Delivering Institution: _____ Contact Name: _____

Contact Ph: ( )_____ Fax: ( ) _____ Date of transfer: _____

Name of Mutual Fund(s) and Fund Number(s):

(i)_____ No. of Shares / Dollar Amount: (i)_____/_____

(ii)_____ No. of Shares / Dollar Amount: (ii)_____/_____

I wish to make a charitable gift consisting of Mutual Funds to the MakeWay Foundation Donation Account (aka MakeWay Foundation / MakeWay Charitable Society). Further to this, please accept this form as my authorization for you to transfer in-kind, the above listed Mutual Funds from my account to the MakeWay Foundation Donation Account (aka MakeWay Foundation / MakeWay Charitable Society), custody account held at Scotiatrust (re-registration / delivery details below). It is my understanding that this transfer and gifting represents a disposition for which I will be provided with a donation receipt from the MakeWay Foundation or MakeWay Charitable Society). The amount of the receipt will be based on the value as of the close of trading on the date the mutual funds are transferred into the name of the MakeWay Foundation Donation Account.

Transfer Information for MakeWay Foundation:

Please issue P/A to reregister the funds into the name of and fax to Scotiatrust Account Transfer Department at 416-863-7518.

Bansco & Co I/T the MakeWay Foundation Donation Account
40 King Street West
23rd Floor
Toronto, ON M5H 1H1

Intermediary Account Number: # 7803228118
Intermediary Code: BNSG
Dealer: 9155
Rep: RCC

If you have any questions or concerns regarding this information, please contact Joanne Hetherington or Randy Williams at 604-718-7100.